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Required Case Documentation for Payment of [ESA Service](#):

- ☐ **® ESS-C-117** *Travel Log and Invoice* (when travel is authorized, see C. Service Rates)
- ☐ **® ESS-C-133** *DRS Counselor Monthly Update Form(s)* (required only when ESA lasts more than one (1) month from date of referral, email to DRS Counselor)
- ☐ **® ESS-C-345** *ESS Authorization Request & Billing Form*
- ☐ **® ESS-C-349** *ESS Assessment Referral*

ESS-C-353-(1-8) Copies of all ESS Assessment(s) as requested on the [ESS-C-349 ESS Assessment Referral](#):

- ☐ **® ESS-C-353-1** *ESS Assessment - Cognitive Assessment*
- ☐ **® ESS-C-353-2** *ESS Assessment - Communication Assessment*
- ☐ **® ESS-C-353-3** *ESS Assessment - Computer Technology Assessment*
- ☐ **® ESS-C-353-4** *ESS Assessment - Daily Living Assessment*
- ☐ **® ESS-C-353-5** *ESS Assessment - Housing Assessment*
- ☐ **® ESS-C-353-6** *ESS Assessment - Mobility Assessment*
- ☐ **® ESS-C-353-7** *ESS Assessment - Work/Training Tolerance Assessment*
- ☐ **® ESS-C-353-8** *ESS Assessment - Transportation Assessment*

- ☐ **® ESS-C-353-9** *ESS Assessment Summary*

Legend: ® = Required

® = required, if applicable

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Required Case Documentation for Payment of [SSE Service](#):

- ☐ ® **ESS-C-117** *Travel Log and Invoice* (when travel is authorized, see C. Service Rates)
- ☐ ® **ESS-C-133** *DRS Counselor Monthly Update Form(s)* (required only when SSE lasts more than one (1) month, email to DRS Counselor)
- ☐ ® **ESS-C-345** *ESS Authorization Request & Billing Form*
- ☐ ® **ESS-C-357** *ESS Training Support Plan* (email to DRS Counselor for approval prior to initiating services)
- ☐ ® **ESS-C-358n** Copy of email to DRS Counselor with **ESS-C-357 ESS Training Support Plan** (retain in case file)
- ☐ ® **ESS-C-361n** Copy of DRS Counselor Approval email of **ESS-C-357 ESS Training Support Plan** (retain in case file)
- ☐ ® **ESS-C-365** *ESS Training Support Summary*

Legend: ® = Required

® = required, if applicable

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